



Blackwolf Copper & Gold Ltd. is a mineral exploration and development company based in Vancouver, BC, focused on base and precious metal projects located in Alaska and northern British Columbia.

Blackwolf's main asset is its 100% interest in the advanced exploration stage Niblack Copper, Gold, Silver, Zinc Project located on Prince of Wales Island in southeast Alaska.

Why invest in Blackwolf?

- ✓ Capable management, directors and exploration team with experience exploring, developing and permitting projects in BC and Alaska
- ✓ Long term vision to build shareholder value through exploration and accretive acquisitions
- ✓ Focused on investing in projects in safe jurisdictions in Canada and the United States
- ✓ Niblack project resource of copper, gold, zinc and silver provides leverage to rising commodity prices
- ✓ Niblack infrastructure includes an 850m production size tunnel and over 120,000m of historical drilling
- ✓ New geological interpretation has potential to significantly increase resources at Niblack with further drilling



Management & Directors

Robert McLeod, P.Geo. - President, CEO and Director
Ryan Weymark, P.Eng. - VP, Project Development
Marilyne Lacasse - VP, Exploration
Susan Neale - CFO
Edie Thome - Lead Director
Donald J. Birak - Director
Ronald Stewart - Director
Jessica Van Den Akker, CPA - Director

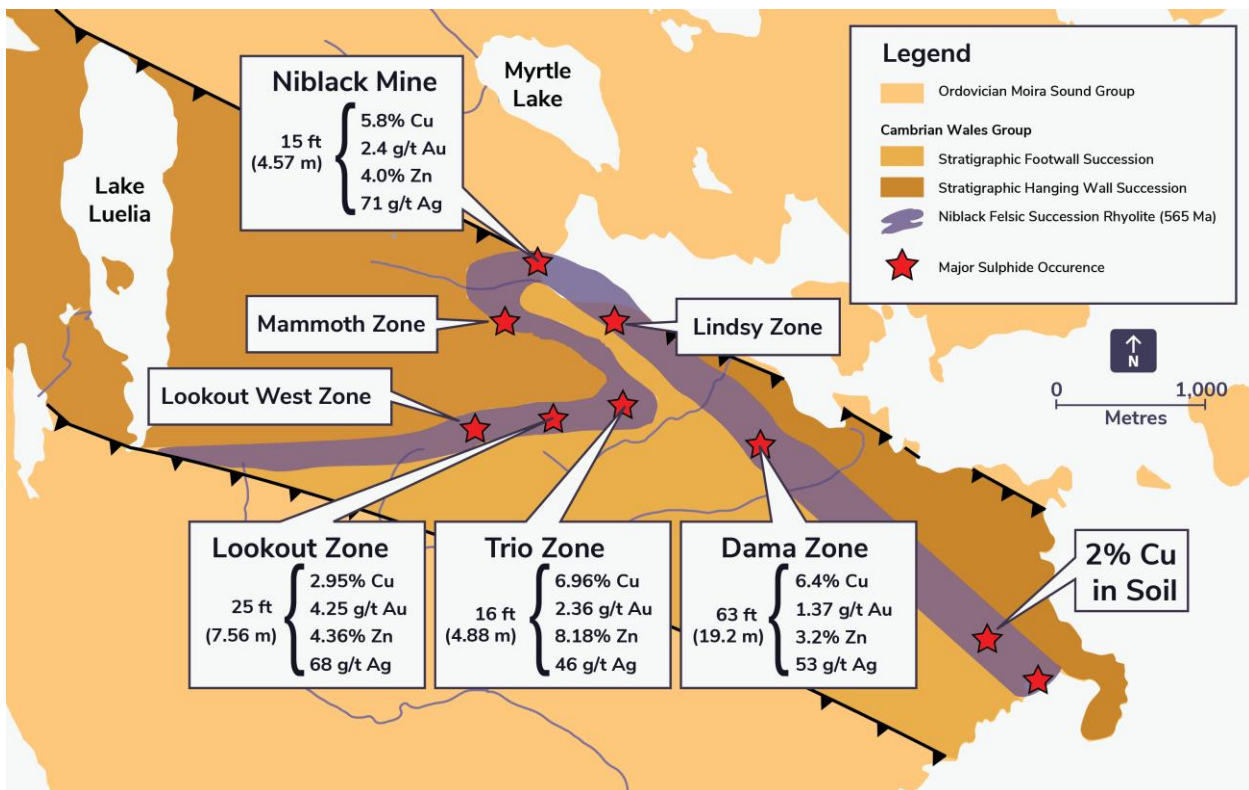
Corporate Info

Symbol: TSX-V: BWCG
Share price: \$0.94
Issued and Outstanding
29 .0 million
Fully Diluted
31.1 million



Niblack Project Highlights

- 100% interest in 62km² property host to a Volcanogenic Massive Sulphide (VMS) system with over 5 km of prospective mineral horizon
- To date, six VMS target zones identified: Lookout, Trio, Dama, Lindsay, Mammoth and the historic Niblack Mine
- NI 43-101 compliant resource of copper, gold, silver, zinc



	Niblack	Tonnes	Cu (%)	Au (g/t)	Ag (g/t)	Zn (%)	Cu (Mlb)	Au (oz)	Ag (oz)	Zn (Mlb)
Indicated										
Lookout	5,638,000	0.95	1.75	29.52	1.73	118.1	317,220	5,351,052	215.0	
Total	5,638,000	0.95	1.75	29.52	1.73	118.1	317,220	5,351,052	215.0	
Inferred										
Lookout	2,370,000	0.73	1.42	21.63	1.17	38.1	108,202	1,648,172	61.1	
Trio	1,023,000	1.00	1.11	16.56	1.56	22.6	36,509	544,670	35.2	
Total	3,393,000	0.81	1.33	20.10	1.29	60.7	144,710	2,192,842	96.3	

*November 2011 estimates by Deon Van Der Heever, Pr. Sci. Nat., QP who was not independent of the Company. NSR cutoff uses: gold US\$1,150/oz, silver US\$20.00/oz, copper US\$2.50/lb, and zinc US\$1.00/lb; Recoveries (used for all NSR calculations) to Cu concentrate of 95% Cu, 56% Au and 53% Ag with payable metal factors of 96.5% for Cu, 90.7% for Au, and 89.5% for Ag; to Zn concentrate of 93% Zn, 16% Au, and 24% Ag with payable metal factors of 85% for Zn, 80% for Au and 20% for Ag. Detailed engineering studies will determine the best cutoff.