



Transparency, Inclusion, and Innovation

TSX-V: BWCG

OTC: BWCGF

Why Invest in Blackwolf

Blackwolf Copper & Gold Ltd. is a mineral exploration and development company based in Vancouver, BC, focused on base and precious metal projects located in southeast Alaska.

Blackwolf's main asset is its 100% interest in the advanced exploration stage Niblack Copper, Gold, Silver, Zinc Project located on Prince of Wales Island in southeast Alaska.

Mining with a Vision

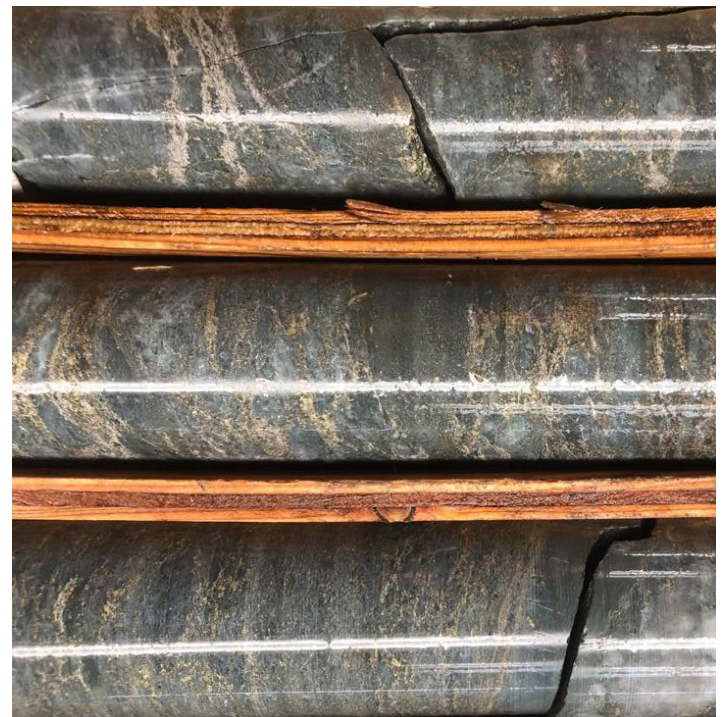
- Capable management, directors and technical team with experience exploring, developing and permitting projects in BC and Alaska
- Long term vision to continue to build shareholder value through exploration and accretive acquisitions
- Focused on investing in projects in safe jurisdictions in Canada and the United States
- Acquired through staking, a 100% interest in three new properties in the Golden Triangle near Hyder AK: Texas Creek, Cantoo and Casey.
- New geological interpretation has potential to significantly increase resources at Niblack with further drilling

Capital Structure

Issued and Outstanding	29.1 M*
Warrants and Options	2.2 M
Fully Diluted	31.3 M
Insiders & Advisors	22.8%
Crescat Funds	8.6%
Delbrook Capital	7.3%
Other Institutions**	12.0%
Sino Capital	3.3%
Float	46.0%

*Approx. 41% of I & O shares escrowed

**Incl: US Global, Commodity Discovery, Fruchtexpress, Couloir Capital, ABC Funds, Torck, Sprott, Kings Road



Management & Directors

Robert McLeod, P.Geo.
President, CEO and Director

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VP, Exploration

Susan Neale
CFO

Edie Thome
Lead Director

Donald J. Birak
Director

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Recent Drill Results

Lookout Zone

U21-226: 27.00 meters averaging 1.06% Cu, 1.87 g/t Au, 32.83 g/t Ag, 1.04% Zn or 3.08% Cu equiv.

including: 4.00 meters averaging 2.61% Cu, 4.93g/t Au, 76.58 g/t Ag, 2.34% Zn or 7.69% Cu equiv.

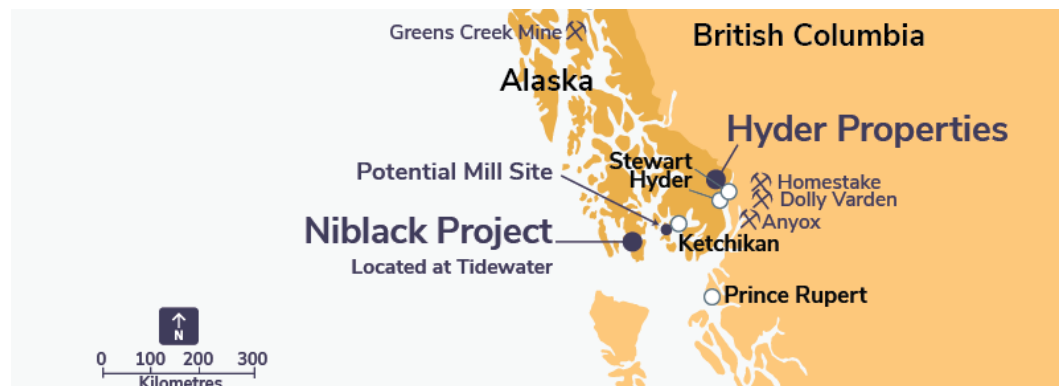
U21-227: 32.60 meters averaging 1.03% Cu, 1.49 g/t Au, 26.54 g/t Ag, 0.92% Zn or 2.67% Cu equiv.

Niblack Mine

LO20-215: 7.59 meters averaging 5.18% Cu, 2.66 g/t Au, 145.1 g/t Ag, 6.53% Zn or 10.75% Cu equiv.

Niblack - NI 43-101 compliant.

Ind. Resource	5,638,000 t	0.95% Cu	1.75 (g/t) Au	29.52 (g/t) Ag	1.73% Zn
Inf. Resource	3,393,000 t	0.81% Cu	1.33 (g/t) Au	20.10 (g/t) Ag	1.29% Zn



Additional Niblack Information

- 100% interest in 62km² property host to a Volcanogenic Massive Sulphide (VMS) system with over 5 km of prospective mineral horizon
- Multiple VMS target zones identified: Lookout, Trio, Dama, Lindsay, Mammoth and the historic Niblack Mine
- Niblack infrastructure includes an 850m production-ready tunnel and over 120,000m of historical drilling
- Tidewater access with significant drilling & infrastructure, recent engineering, community engagement & environmental baseline studies
- Newly confirmed geological interpretation = resource expansion & discovery potential; Two drill programs hit wide, high-grade polymetallic mineralization